



# MULTISORT SCREENER

## WHITEPAPER

## Introduction

IBKR's MultiSort Screener quickly finds and maps securities that best match the blend of chosen factors. It assigns scores based on how closely they match qualities you look for as an investor, for example, a higher market cap, lower price/earnings ratio, or higher average volume to name a few. Simply select the factors that are most important to you, specifying whether a higher or lower value should be prioritized for each. The higher the blended score, the more relevant the security is to your preferences.

## How it Works

### Sort Universe

The MultiSort universe currently includes over 70,000 stocks from around the world.

### Sort Factors

You can choose a maximum of ten factors ("Sort Factors") to be used in ranking the securities in the global Sort Universe. To select Sort Factors, just click the factor bubble. Click once to indicate that a higher value for this factor is best (see the up-pointing arrow). Click a second time to prioritize a lower value (see the down-pointing arrow).

The top 50 stocks that best match the blend of factors you selected are shown on the map and are ranked by blended score below the map.

## Scoring

### Blended Score

The scoring methodology is based on a proprietary algorithm that scores the securities according to how they rank against one another for each of the selected factors (provided by third party market data vendors).

The higher the score, the more relevant the security is based on your preferences. Results will position securities yielding a higher score at the top of the Top 50 Ranked by Blended Score list below the MultiSort map view.

Scoring information has no correlation into investment performance.

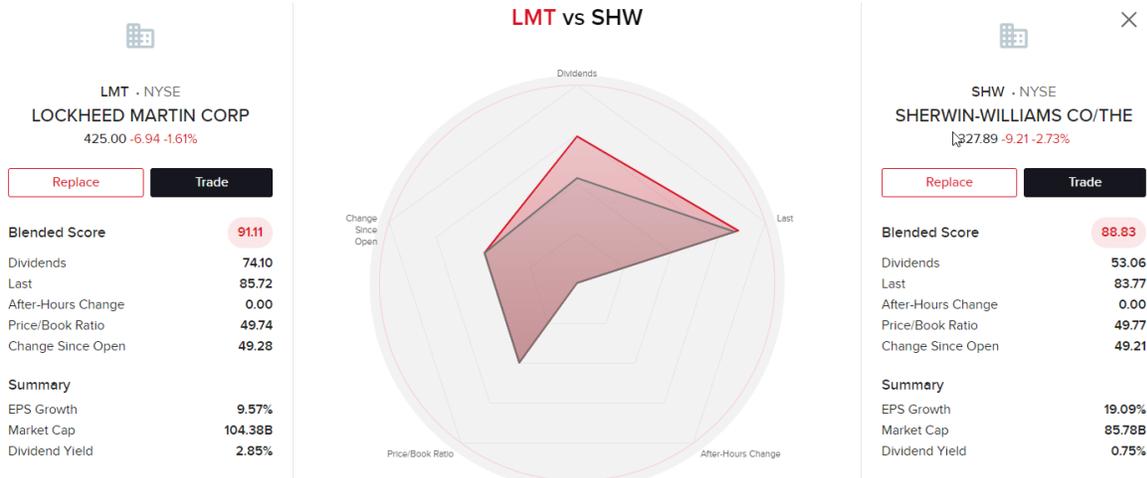
There may be a delay in when the scoring and ranking is generated. We will display on screen when the information was generated "as of."



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## Radar Chart

The individual elements of the Blended Score for each ranked stock is also illustrated in a radar chart. Click the Compare button to compare the blended scores for two stocks charted in the radar chart.



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